

CAFD17 años

*Contribuyendo al desarrollo
económico del Paraguay*

**“17 YEARS
CONTRIBUTING TO THE
DEVELOPMENT OF PARAGUAY”**

We are committed to excellence and innovation



MISSION

We are a second-tier state owned bank that promotes economic development and employment generation channeling financial resources to financial institutions and providing specialized services.



VISION

To be a recognized institution for its role with high economic and social impact, in permanent innovation and competent employees committed to excellence.



VALUES

Commitment
Excellence
Integrity
Transparency
Professionalism
Innovation

RATINGS AND SUPERVISORY ENTITIES

AFD RISK RATINGS

FellerRate

Clasificadora
de Riesgo

(*) As of December 2021

Issuer Ratings

AApy

Outlook

Stable

**STANDARD
& POOR'S**

(*) As of September 2021

Issuer Ratings

BB

Outlook

Stable

MOODY'S

(*) As of July 2022

Issuer Ratings

Ba1

Outlook

Positive

ENTITIES THAT REGULATES US

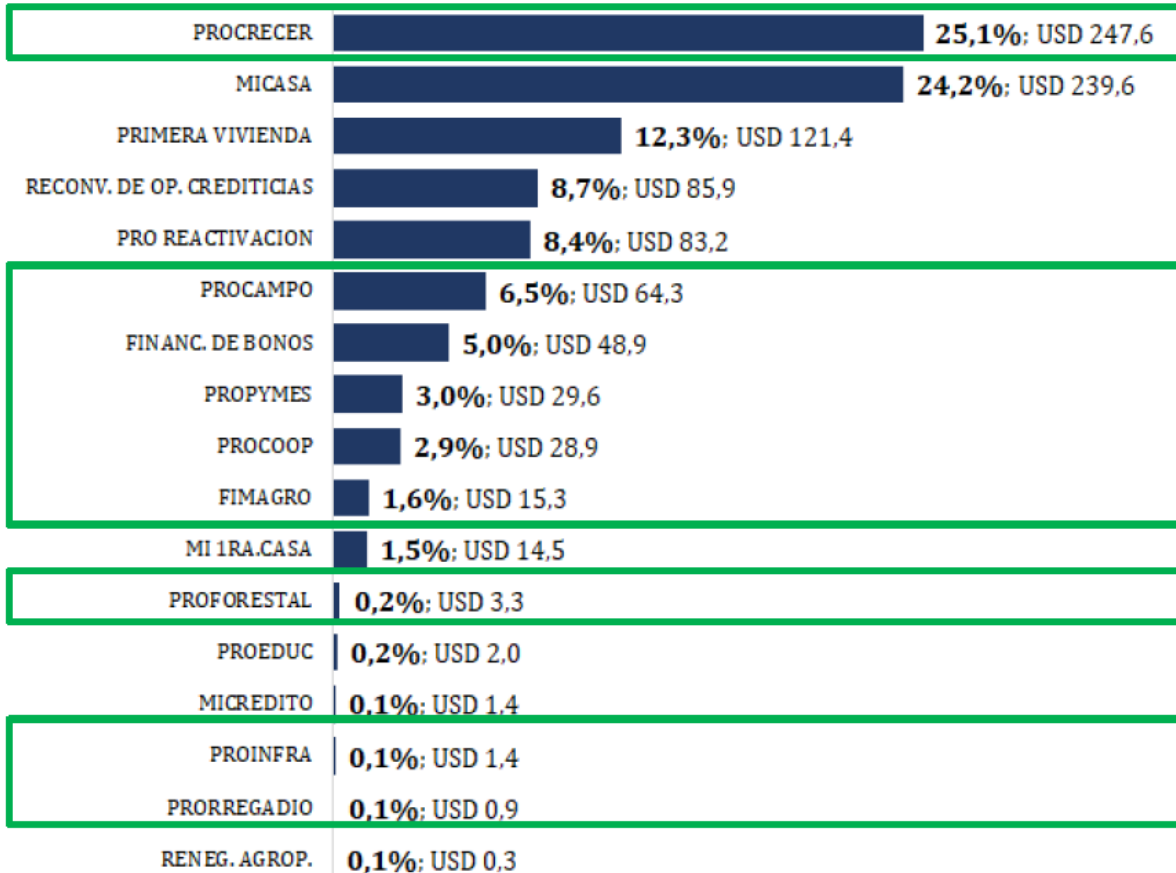


**POKATUVETE
MANAHAPVE**
AUDITORÍA GENERAL DEL
PODER EJECUTIVO

Investments for Development

AFD Portfolio

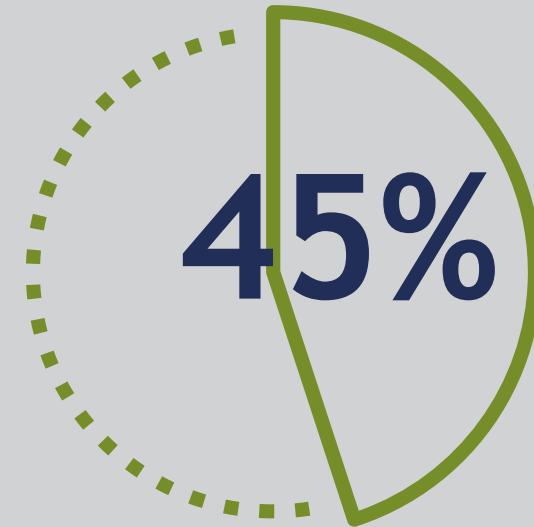
USD 988,4 MILLION (July 2022)



Figures in millions U.S. dollars.

Paraguay's Only Second Tier Public Bank

RESOURCES ALLOCATED TO INVESTMENTS



- Infrastructure
- Agricultural machinery and implements
- Fixed assets

Destination of investments

TOTAL APPROVED USD 1,520 MILLION (2007 - July 2022)

INFRASTRUCTURE



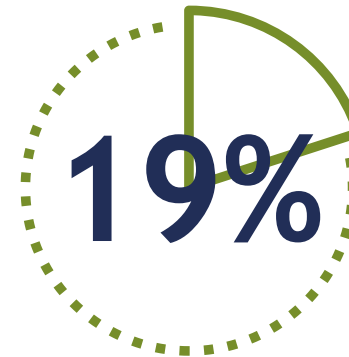
- Infrastructure works.
- Construction of barges, silos, sheds for agricultural activities.
- Civil and building works.

SELF-PROPELLED MACHINERY AND IMPLEMENTS



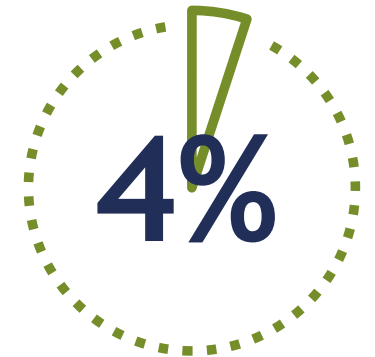
- Machinery for road use: lifting platforms, hydraulic hammers, compactors.
- Agricultural and livestock machinery: tractors, harvesters, seeders, sprayers.

FIXED ASSETS



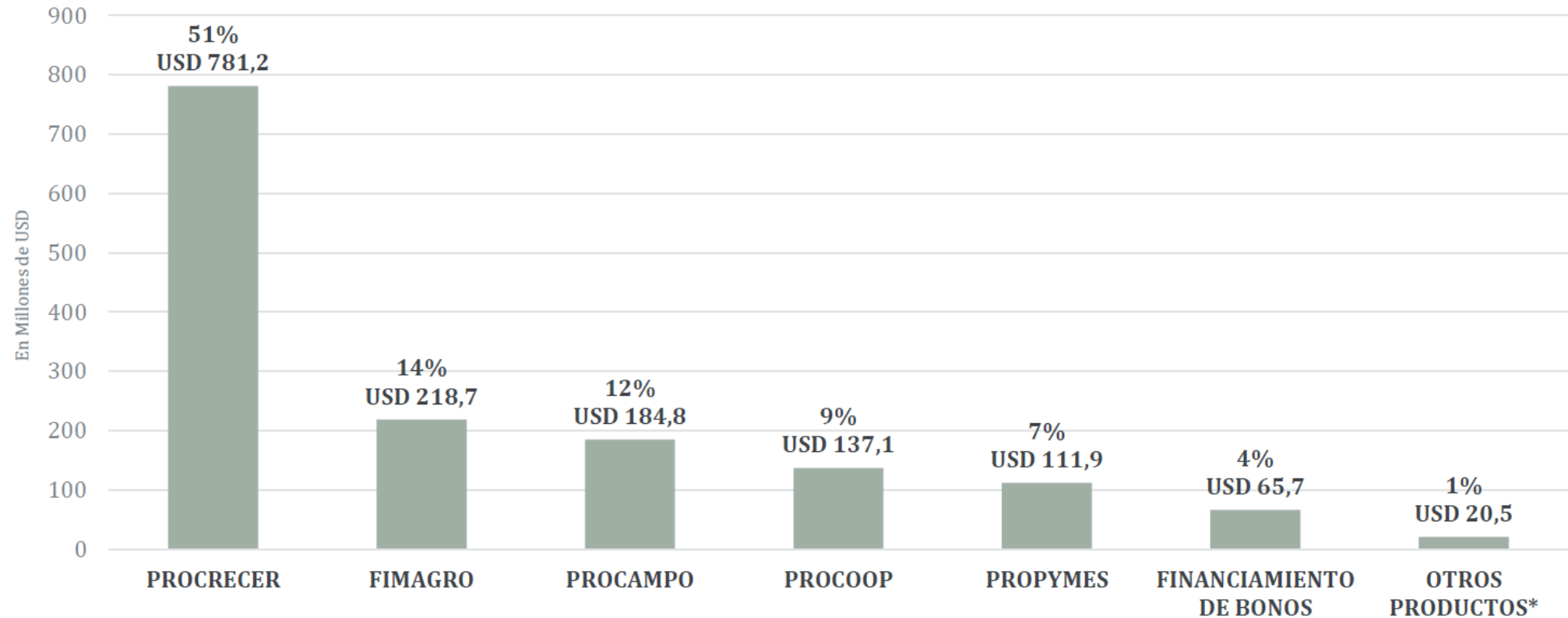
- Industrial equipment.
- Acquisition of productive real estate.
- Furnishing of commercial and service premises.
- Wheeled vehicles.

OTHERS



Product approvals - Investments

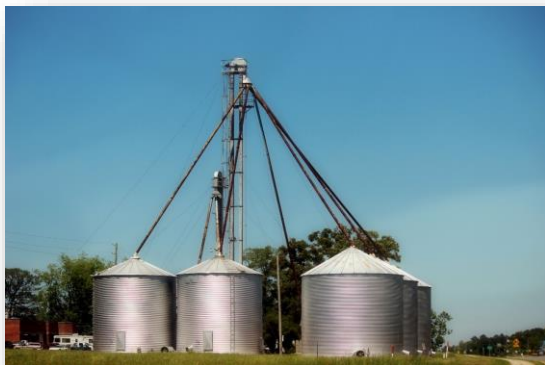
TOTAL APPROVED USD 1,520 MILLION (2007 - July 2022)



Paraguay's Only Second Tier Public Bank

Initiatives

Initiatives



CUSTODIA S.A.

Construction of civil works of a silo, shed, hopper, industrial unit, electromechanical equipment, etc.



AGRIPLUS S.A.

Infrastructure and technology to transform land in its natural state into highly productive agricultural land, investment in state-of-the-art technology that allows for greater productivity.



PARAGUAY PORK S.A.

Infrastructure investments in pig production sheds.

Initiatives



CENTRO PARA EL
DESARROLLO DE LA
INTELIGENCIA

Construction of modern building "this will be one of the first fully inclusive schools in the country".



ACHON S.A.

Total renovation of its production facilities, high-tech machinery and furniture.



TRAUMATOCENTER S.A.

Purchase of land and construction of the sanatorium.



ENRIQUE REMMELE S.A.C.I.
(ERSA)

Expansion and automation of its flour milling plant to meet the high standards of the demanding foreign market, offering products of the highest quality.

Initiatives



AVICOLA Y AGROPECUARIA CERRO PINTO S.A.

Agricultural infrastructure (acquisition of high-tech industrial equipment).



IMPRESA GRÁFICA BR

Acquisition of new premises and purchase of machinery (collector, folding machine, ultraviolet printer, digital printer).



INEXUR S.A.

Infrastructure for vinegar production, wine fractionation and concentrated soft drink production.

Initiatives



CONSTRUCTORA FELDMANN S.A.

Acquisition of machinery to strengthen the construction of road projects.



CONSTRUCCIONES Y VIVIENDAS PARAGUAYAS S.A.

Acquisition of motor graders.



CONSTRUCTORA ISACIO VALLEJOS S.A.

Acquisition of trucks from Brazil and from Europe.

Initiatives



CLAUDIO DOS SANTOS MATTOS

Purchase of machinery (harvester) to optimize production.



SILVIO SCHOLLER FISCHER

Purchase of machinery (tractor, planter and a threshing machine).



JACOB WALL TIESEN

Purchase of machinery (harvester).

Initiatives



PABLO BENÍTEZ

Purchase of breeding stock and infrastructure (wire fences, fences, internal roads, etc.).



ELMER LOWEN

Cleaning of fields, construction of corrals and ponds.



GANADERA TRYOS S.A.

Purchase of machinery and infrastructure (clearing, automation of drinking troughs, improvement of roads and installation of wire fences).

Initiatives



OLIDE LUCION

The irrigation system installed incorporates state-of-the-art technology. It is programmed to operate automatically, adapting water distribution to the specific needs of the crop.



ESTANCIA "RANCHO MBUTU"
WALDEMAR DUECK

Livestock infrastructure, where investments include the construction of an Australian tank and the pumping and distribution system is powered by solar panels.



ANTONIO MARCARINI

Purchase of a fumigator that contributes to lowering your production costs.

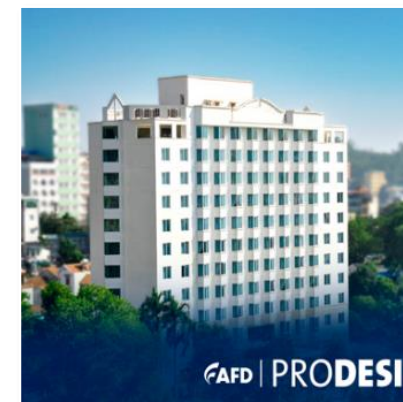


*Paraguay
de la gente*

Products



AFD Products – Commercial, industrial and service sector



Key Funding

Investment projects

Small, medium and large companies

Infrastructure machinery

Real estate development in the housing sector

Telecommunications investments

Destinations

Rural, industrial, commercial and service development projects.

Projects for the production of goods and services for export.

Investment projects under the Maquila Regime.

Infrastructure projects.

Real estate development projects.

Capital goods import projects.

Tourism development projects.

(*) Up to 100% of the project or up to 80% if financing of productive real estate is included.

TERM OF THE LOAN

Up to 12 years,
including grace period
of up to 2 years.

AFD RATE

Guaraníes **8,00%**

Dollars **4,95%**

LIMITS

No maximum
financing amount,
depending on the
customer's payment
capacity.

100%
of the project
(*)



We reach people through these financial authorized institutions



Destinations

Purchase of machinery.

Acquisition of productive real estate.

Expansion and improvement of infrastructure.

Incorporation of technology and processes.

Purchase of utility vehicles for the business.

(*) Up to 100% of the project or up to 80% if financing of productive real estate is included.

TERM OF THE LOAN

Up to 12 years,
including grace
period of up to 2
years.

AFD RATE

Guaraníes 7,25%

Dollars 4,95%

LIMITS

Up to USD 1,500,000
or its equivalent in
guaraníes.

100%
of the project
(*)



We reach people through these financial authorized institutions



Destinations

Road works and communications.

Mining and energy projects.

Hydraulic and sanitation works.

Real estate development projects.

100%
of the project
(*)



TERM OF THE LOAN

Up to 10 years,
including grace
period of up to 1
year.

AFD RATE

Guaraníes **7,50%**

Dollars **4,95%**

LIMITS

Up to USD 2,000,000
or its equivalent in
guaraníes.

We reach people through these financial authorized institutions



Destinations

Real estate development projects.

TERM OF THE LOAN

Up to 5 years, including the construction period (maximum 3 years) and sales period. A grace period is established which will be equivalent to the duration of the construction period.

We reach people through these financial authorized institutions



70%

of the project
(*)



AFD RATE

Guaraníes 6,00%

Dollars 3,95%

AFD Products – Agriculture and livestock



Key Funding

Agricultural machinery and implements

Irrigation systems

Livestock investment systems

Genetic improvement

Members of production cooperatives

Destinations

Self-propelled machinery.

Infrastructure, machinery and equipment for storage plants.

Agricultural implements (seeders, sprayers and other equipment).

100%
of the project
(*)



TERM OF THE LOAN

Up to 6 years term.

AFD RATE

Guaraníes 7,75%
Dollars 4,95%

LIMITS

Up to USD 500,000 or its equivalent in guaraníes.

We reach people through these financial authorized institutions



Destinations

Drip and micro-sprinkler irrigation systems.

Sprinkler cannon or irrigation arm irrigation system.

Flood irrigation system.

Transportable pivot irrigation systems such as towable pivots, center pivots and linear feeders.

100%
of the project
(*)



TERM OF THE LOAN

Up to 12 years,
including a grace
period of up to 2
years.

AFD RATE

Guaraníes 7,50%

Dollars 4,95%

LIMITS

Up to USD 1,500,000
or its equivalent in
guaraníes.

We reach people through these financial authorized institutions



Destinations

Acquisition of breeding stock (cows and Bulls).

Investment in genetic improvement.

Investment in infrastructure, silvopastoralism, dairy farms, dairy cows and cattle retention.

Acquisition of machinery, implements and vehicles used in the livestock sector.

TERM OF THE LOAN

Up to 12 years, including a grace period of up to 2 years.

AFD RATE

Guaraníes **7,50%**

Dollars **4,95%**

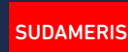
LIMITS

No maximum financing amount, depending on the client's payment capacity.

100%
of the project
(*)



We reach people through these financial authorized institutions



Destinations

- Purchase of breeding stock (cows and bulls) and purchase of dairy cows.
- Investment in silvopastoralism and infrastructure.
- Development of agricultural, livestock, fish farming, agro-industrial, forestry and other rural projects.
- Retention of bellies.
- Operating capital and projects for the production of goods and services.

100%
of the project
(*)



TERM OF THE LOAN

Operating capital and projects for the production of goods and services Acquisition / Construction of housing: Up to 15 years.
Livestock and dairy infrastructure: Up to 12 years, including a grace period of up to 2 years.

AFD RATE

Guaraníes 7,50%
(Housing 6.90%; Pymes 7.25% and Forestry 5.75%)
Dollars 4,95%
(Housing 3,95%; Pymes 4,95% and Forestry 3,95%)

LIMITS

Up to USD 1,000,000 or its equivalent in guaraníes.

We reach people through these financial authorized institutions



AFD Products – Forestry and environmental sector



Key Funding

Fast-growing exotic species forestry projects

Forestry projects of native species for commercial purposes

Silvopastoral projects

Renewable energy and cogeneration of energy projects

Energy efficiency investment projects

Destinations

Fast-growing exotic species forestry projects.

Forestry projects of native species for commercial purposes.

Silvopastoral projects.

Reforestation projects for forest restoration.

TERM OF THE LOAN

Up to 12 years,
including a grace
period of up to 12
years.

AFD RATE

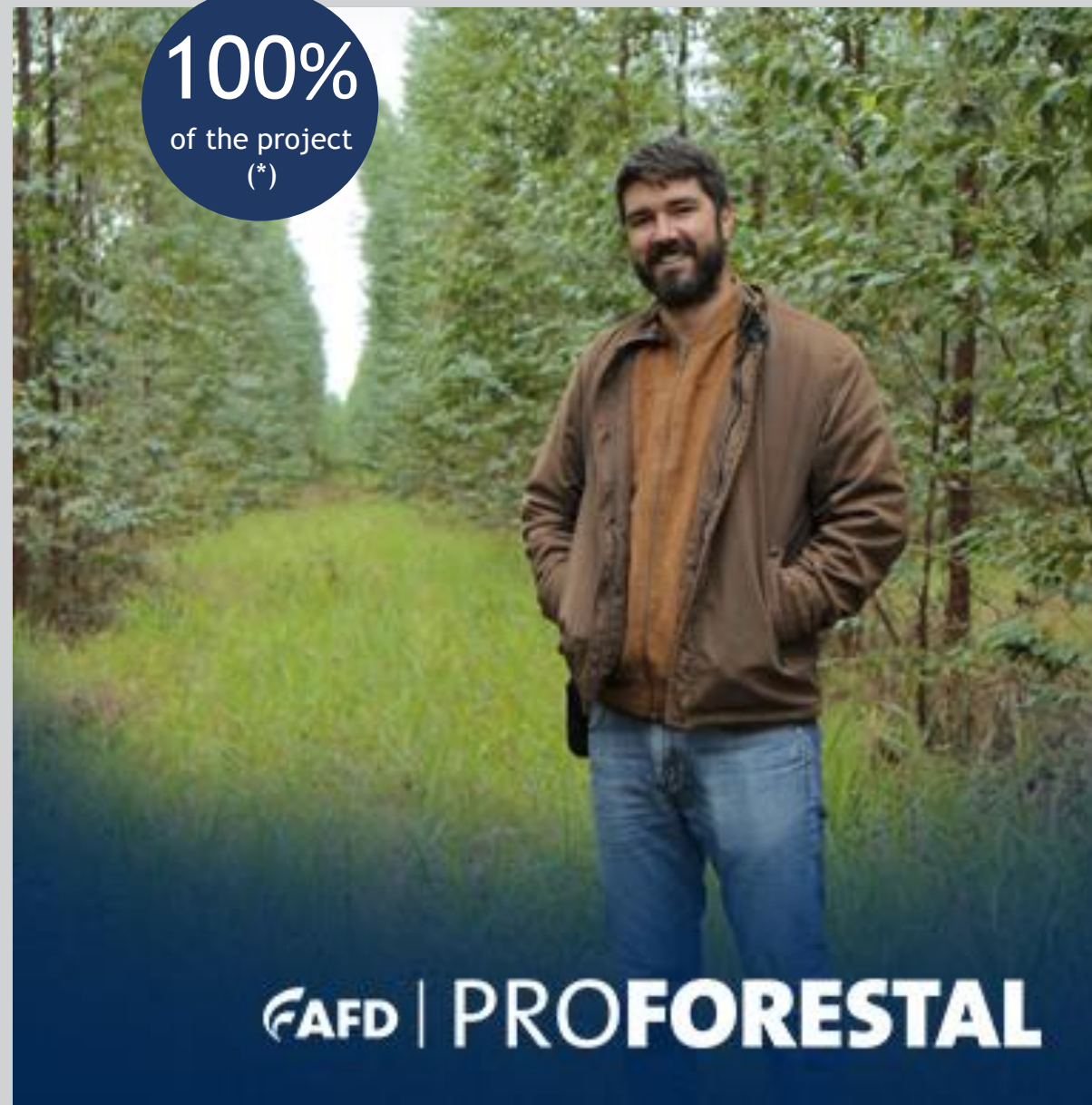
Guaraníes 5,75%

Dollars 3,95%

We reach people through these financial authorized institutions



100%
of the project
(*)



AFD | PROFORESTAL



Destinations

Investment in energy matrix efficiency.

Biomass or biogas renewable energy projects.

Heat and power cogeneration projects.

TERM OF THE LOAN

Up to 15 years,
including a grace
period of up to 2
years.

AFD RATE

Guaraníes **5,25%**

Dollars **3,95%**

100%

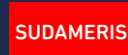
of the project
value (*)



LIMITS

Up to USD 1,500,000
or its equivalent in
guaraníes.

We reach people through these financial authorized institutions



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